SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Reporting Person     Reporting Person     Reporting Person     Reporting Person     City (Istr. 4)   Reporting Person     Table I - Non-Derivative Securities Beneficially Owned     1. Title of Security (Instr. 4)   2. Amount of Securities Beneficially Owned (Instr. 4)   3. Ownership Form: Direct (D) (Instr. 5)   4. Nature of Indirect Beneficial Ownership (Instr. 5)     Common Stock   93,038   D   5   6. Nature of Indirect Beneficial Ownership or Exercisable and Expiration Date (Month/Day/Year)   3. Title and Amount of Securities Underlying Derivative Securities   4. Conversion Or Exercisable and Expiration Date (I) (Instr. 5)   5. Ownership Form: Direct (D) Or Exercisable Price of Or Indirect Beneficial Ownership (I) (Instr. 5)   6. Nature of Indirect Beneficial Ownership (Instr. 5)     1. Title of Derivative Security (Instr. 4)   2. Date Exercisable and Expiration Date (Month/Day/Year)   3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)   5. Ownership Or Exercisable Price of Shares   5. Ownership Or Indirect Security   6. Nature of Indirect Beneficial Ownership (I) (Instr. 5)	<u>Kinsey Keith Joseph</u>	2. Date of Event Requiring Statement (Month/Day/Year) 06/27/2013		3. Issuer Name and Ticker or Trading Symbol     NOODLES & Co   NDLS     4. Relationship of Reporting Person(s) to Issuer (Check all applicable)     X   Director     10% Owner     X   Officer (give title other (specify below)     President and COO			5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One				
1. Title of Security (Instr. 4)   2. Amount of Securities Beneficially Owned (Instr. 4)   3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)   4. Nature of Indirect Beneficial Ownership (Instr. 5)     Common Stock   93,038   D     Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)     1. Title of Derivative Security (Instr. 4)   2. Date Exercisable and Expiration Date (Month/Day/Year)   3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)   4. Conversion or Exercisable Direct (D) or Indirect (Instr. 5)   5. Ownership Form: Direct (D) or Indirect (Instr. 5)   6. Nature of Indirect Beneficial Ownership (Instr. 5)	(City) (State) (Zip)										
Beneficially Owned (Instr. 4) Form: Direct (D) or Indirect (I) (Instr. 5) (Instr. 5)   Common Stock 93,038 D   Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)   1. Title of Derivative Security (Instr. 4) 2. Date Exercisable and Expiration Date (Month/Day/Year) 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) 4. Conversion Or Indirect Security 5. Ownership Form: Direct (D) or Indirect Security 6. Nature of Indirect Beneficial Ownership (Instr. 5)	Table I - Non-Derivative Securities Beneficially Owned										
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)     1. Title of Derivative Security (Instr. 4)   2. Date Exercisable and Expiration Date (Month/Day/Year)   3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)   4. Conversion or Exercise Price of Derivative Security   5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)   6. Nature of Indirect Beneficial Ownership (Instr. 5)     Date Exercisable   Expiration Date   Title   Amount of Shares   7. Shares   6. Number of   8. Shares	1. Title of Security (Instr. 4)				Form: Direc or Indirect (	i(D) (					
(e.g., puts, calls, warrants, options, convertible securities     1. Title of Derivative Security (Instr. 4)   2. Date Exercisable and Expiration Date (Month/Day/Year)   3. Title and Amount of Securities   4. Conversion or Exercise Price of Derivative Security (Instr. 4)   5. Ownership Form: Direct (D) or Indirect (D) o	Common Stock			93,038	D						
Expiration Date (Month/Day/Year) Underlying Derivative Security (Instr. 4) Conversion or Exercise Price of Derivative Security Ownership Form: Derivative Security Beneficial Ownership (Instr. 5)   Date Expiration Exercisable Expiration Date Title Amount or Shares Conversion or Exercise Price of Derivative Security Ownership Form: Derivative Security Beneficial Ownership (Instr. 5)											
Date Exercisable Expiration Date Title Amount or Number of Shares Derivative Security or Indirect (I) (Instr. 5)	1. Title of Derivative Security (Instr. 4)	Expiration Da	te	Underlying Derivative Security (Instr. 4) Conver or Exer			ersion Ownership Beneficial Ownership ercise Form: (Instr. 5)				
			•		or Number of	Derivat	ive	or Indirect			
Stock Option (Right to Buy)     (1)     12/27/2020     Common Stock     588,540     8.67     D	Stock Option (Right to Buy)	(1)	12/27/2020	Common Stock	588,540	8.6	7	D			
Stock Option (Right to Buy)     (1)     05/14/2022     Common Stock     17,310     9.53     D	Stock Option (Right to Buy)	(1)	05/14/2022	Common Stock	17,310	9.53	3	D			

Explanation of Responses:

1. All of these Stock Options will be exercisable upon the closing of the Company's Initial Public Offering, which is expected to occur on 7/2/2013.

Remarks:

Exhibit List: Exhibit 24 - Power of Attorney

## /s/ Paul Strasen, attorney in

<u>fact</u>

06/27/2013

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

## LIMITED POWER OF ATTORNEY - SECURITIES LAW COMPLIANCE

The undersigned, being a person or entity subject to the reporting obligations of the Securities Exchange Act of 1934, as amended (the "Act"), due to or with respect to his, her or its ownership of securities of Noodles & Company (the "Corporation"), hereby constitutes and appoints each of Keith Kinsey, Dave Boennighausen and Paul Strasen and their respective designees, as the undersigned's true and lawful attorney-in-fact and agent to complete and execute in the undersigned's name and on the undersigned's behalf any and all documents, forms and filings as such attorneys shall in their discretion determine to be required or advisable pursuant to the Act, other state or federal laws, the rules and regulations promulgated thereunder, or any successor laws and regulations, as a consequence of the undersigned's ownership, acquisition or disposition of securities of the Corporation, and to take all actions necessary or appropriate to obtain any codes, identifications and passwords required in order to file such forms with the Securities and Exchange Commission, any governmental office or agency, any securities exchange or national association, or any other person or agency as such attorney shall deem appropriate. The undersigned hereby ratifies and confirms all that said attorneys-in-fact and agents shall do or cause to be done by virtue hereof.

The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Corporation assuming, any of the undersigned's responsibilities to comply with Section 16 of the Act.

This Limited Power of Attorney shall remain in full force and effect until the undersigned is no longer required to make any filings with respect to the undersigned's holdings of and transactions in securities issued by the Corporation unless earlier revoked by the undersigned in a writing delivered to the foregoing attorneys-in-fact.

This Limited Power of Attorney is executed as of the date set forth below.

/s/ Keith Kinsey		
Signature		
Keith Kinsey		
Type or Print Name		
6/22/2012		

Date