SEC Form 3 FORM 3

## UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

## **INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <sup>*</sup> Catterton-Noodles Holdings, LLC	Requirin (Month/E	. Date of Event 3. Issuer Name and Ticker or Trading Symbol   tequiring Statement NOODLES & Co   NOODLES & Co [ NDLS ]							
(Last) (First) (Middle) 599 WEST PUTNAM AVENUE SUITE 200 (Street) GREENWICH CT 06831 (City) (State) (Zip)	_		4. Relationship of Repor Issuer (Check all applicable) Director Officer (give title below)	ting		wner	Fileo 6. In	d (Month/Day/ dividual or Joi eck Applicable Form filed k Person	nt/Group Filing Line) by One Reporting by More than One
Table I - Non-Derivative Securities Beneficially Owned									
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Inst 4)			irect Ownership (Instr. 5) direct			
Class A Common Stock			4,606,337(1)	D <sup>(1)</sup> D <sup>(1)</sup>		1)			
Table II - Derivative Securities Beneficially Owned   (e.g., puts, calls, warrants, options, convertible securities)									
	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Secu Underlying Derivative Secu (Instr. 4)			4. Conversion or Exercise Price of		5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr.
	Date Exercisable	Expiration Date	Title	Nu	nount or mber of ares	Derivative Security		or Indirect (I) (Instr. 5)	5)
Warrants to Purchase Class A Common Stock	08/09/2017	02/09/2022	Class A Common Stock	1,9	1,913,793		5	I <sup>(2)</sup>	(2)

Explanation of Responses:

1. On August 17, 2020, Catterton-Noodles, LLC ("Catterton Noodles") made a pro rata distribution of 6,224,987 shares of Class A Common Stock, constituting all of the shares of Class A Common Stock for which it was the holder of record, to its members (the "Distribution"). Upon completion of the Distribution, Catterton-Noodles Holdings, LLC ("Catterton Noodles Holdings") is the holder of record of 4,606,337 shares of Class A Common Stock.

2. Catterton Noodles holds warrants that are immediately exercisable for the purchase of up to 1,913,793 shares of Class A Common Stock held by Catterton Noodles. Catterton Noodles Holdings may be deemed to beneficially own such warrants.

**Remarks:** 

Scott A. Dahnke (Authorized Person for Catterton-Noodles Holdings, LLC) \*\* Signature of Reporting Person

08/21/2020

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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